



CHANGE IN INVESTMENT OPTIONS SUPER SOLUTIONS

Date Stamp (Internal Office Use Only)

Please complete this form with a Black pen using BLOCK letters and send it to:
WA Local Government Superannuation Plan, PO BOX Z5493 St Georges Tce, Perth WA 6831

Please fill circles like this ● NOT like this ⊗ ⊙

→ This form is to advise us of a change in your investment options for your Super Solutions account only. If you have more than one account please complete a separate form for each one. If you wish to amend your Retirement Solutions account you will need to complete a different form.

Section 1 Your personal details

Client Number	<input type="text"/>	Mr <input type="radio"/>	Mrs <input type="radio"/>	Ms <input type="radio"/>	Miss <input type="radio"/>
Surname	<input type="text"/>				
Given name(s)	<input type="text"/>				
Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Residential Address	<input type="text"/>				
Residential Address	<input type="text"/>				
Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>
Home Phone incl. area code e.g. 0812345678	<input type="text"/>	Phone (Day)	<input type="text"/>		
Mobile	<input type="text"/>				
Email	<input type="text"/>				
	<input type="text"/>				

Section 2 Change in investment option(s)

Please change my investment strategy for all contributions (which includes all personal and employer contributions and any lump sum amounts I transfer into the Fund) and/or my account balance (which refers to the money I have already accumulated with the Fund) according to the following percentage splits. I understand that my selection must total 100% or the Fund will not be able to process my switch. Your first two switches each financial year are free of charge, after which a fee may apply please see the PDS for details.

All switches will be effective either from a date nominated by you or 5 days from the receipt of your duly completed form, **whichever is the later**. If you wish to nominate an effective date for your switch, please specify this date in the space provided below.

I would like the effective date of my switch to be as at:

Date

/ /



Section 2 Change in investment option(s) continued

If you wish to change the investment strategy for your **account balance and not your contributions**, please complete the second column only.

FUTURE CONTRIBUTIONS

Investment Strategy for my contributions (ie. all personal and employer contributions and any lump sum amounts I transfer into the Plan)

OptionTypes	% Amount
Diversified options	
Diversified High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Moderate	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Conservative	<input type="text"/> <input type="text"/> <input type="text"/> %
Sector-specific options	
Australian Listed and Private Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Global Listed and Private Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Sustainable Future	<input type="text"/> <input type="text"/> <input type="text"/> %
Property and Infrastructure	<input type="text"/> <input type="text"/> <input type="text"/> %
Bonds and Yield	<input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Listed Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Global Listed Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Total (must = 100%)	1 0 0 %

Please use whole numbers only.

Future Contributions may be changed on our website:
www.walgsp.com.au.

ACCOUNT BALANCE

Investment Strategy for my account balance (ie. money I have already accumulated in my account)

OptionTypes	% Amount
Diversified options	
Diversified High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Moderate	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Conservative	<input type="text"/> <input type="text"/> <input type="text"/> %
Sector-specific options	
Australian Listed and Private Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Global Listed and Private Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Sustainable Future	<input type="text"/> <input type="text"/> <input type="text"/> %
Property and Infrastructure	<input type="text"/> <input type="text"/> <input type="text"/> %
Bonds and Yield	<input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Listed Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Global Listed Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Total (must = 100%)	1 0 0 %

Please use whole numbers only.

Section 3 Acknowledgement & declaration

- I understand that in completing and signing this form that any previous investment options will be replaced by the new details on this form.
- I understand that the benefits of the Fund are not guaranteed, the value of investments may rise and fall and that I may not get back the amount originally invested due to the deduction of applicable tax, insurance premiums and administration fees. I further acknowledge that the Trustee has not made specific recommendations concerning membership, investment or insurance options.
- I acknowledge that if I am uncertain as to the most appropriate investment strategy for my personal needs, that I should seek professional financial advice from a licensed financial adviser before deciding upon my investment option(s).
- I have read and understood the Fund's Product Disclosure Statement. In signing this form I acknowledge that I will continue to be bound by the Trust Deed and Rules in all respects.

Where legally possible I would like to receive all communications and documents electronically.

Member Signature

Date

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