



TAX FILE NUMBER NOTIFICATION

Date Stamp (Internal Office Use Only)

Please complete this form with a Black pen using BLOCK letters and send it to:
WA Local Government Superannuation Plan, PO BOX Z5493 St Georges Tce, Perth WA 6831
Please fill circles like ● NOT like ⊗ ⊘

→ Please complete this form to notify the Trustee of Super Solutions and Income Stream Account of your Tax File Number.
These details can be updated by visiting our website www.walgsp.com.au

Section 1 Your personal details

Client Number	<input type="text"/>	Mr <input type="radio"/>	Mrs <input type="radio"/>	Ms <input type="radio"/>	Miss <input type="radio"/>
Surname	<input type="text"/>				
Given name(s)	<input type="text"/>				
Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Residential Address Line 1	<input type="text"/>				
Residential Address Line 2	<input type="text"/>				
Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>
Home Phone incl. area code e.g. 08123456789	<input type="text"/>	Phone (Day)	<input type="text"/>		
Mobile	<input type="text"/>				
Email	<input type="text"/>				

Section 2 Important information

Supplying your Tax File Number (TFN) to the Fund is optional. Before you decide whether to provide your TFN, we are required to notify you of the following:

- The Trustee is authorised under the Superannuation Industry (Supervision) Act 1993 to collect your TFN.
- Your TFN is confidential and it is not compulsory to provide it. However, if you choose not to provide it now or later, you may have to **pay significantly more tax** on your contributions than you should, we may not be able to accept certain types of contributions and each withdrawal you make will be subject to tax at the highest marginal tax rate. It may also prove more difficult to locate or transfer in any benefits due to you, without your TFN.
- If you do choose to provide your TFN, it will only be used for lawful purposes. These include finding or identifying your super where other information is insufficient, calculating any tax payable on contributions or payments provided and providing information to the Australian Taxation Office. These purposes may change in the future due to legislative requirements.
- If you provide your TFN, the Trustee may then also provide your TFN to the Trustee of any other super fund provider, to which your benefits may be transferred in the future, unless you advise us in writing not to do so. Your TFN will not be provided to any other party or individual.

Please enter TFN

Section 3 Acknowledgement & declaration

- I acknowledge that I have read and understood the above information relating to the provision of my TFN.
- I have read and understood the Plan's Privacy Statement outlined in the Product Disclosure Statement.

Where legally possible I would like to receive all communications and documents electronically.

Member Signature

Date

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