



PERSONAL / SELF EMPLOYED CONTRIBUTION ADVICE

Date Stamp (Internal Office Use Only)

Please complete this form with a Black pen using BLOCK letters and send it to:
 WA Local Government Superannuation Plan, PO BOX Z5493 St Georges Tce, Perth WA 6831

Please fill circles like ● NOT like ⊗ ⊙

→ Please complete this form if you are making personal contributions to the Fund.

Section 1 Member details

Client Number	<input type="text"/>
Surname	<input type="text"/>
Given name(s)	<input type="text"/>
Residential Address Line 1	<input type="text"/>
Residential Address Line 2	<input type="text"/>
Suburb	<input type="text"/> State <input type="text"/> Postcode <input type="text"/>
Phone (Day)	<input type="text"/>
Email	<input type="text"/>

Section 2 Contribution details

- **Member post tax contributions** are made by a member and can only be claimed as a tax deduction by a self employed member.
- **Spouse contributions** are contributions made by a legally married or defacto spouse living with the member on a genuine domestic basis. These contributions will not be claimed as a tax deduction by the member or the spouse making the contribution.
- **Recontribution strategy** involves withdrawing a lump sum from your superannuation account, and subsequently recontributing the funds back into superannuation.
- **Self Employed Contributions** are contributions made by a self employed member, for which a tax deduction will be claimed.

Type of Contribution

Personal

→ MC Member post tax

Amount

\$, , .

→ SC Spouse contribution

\$, , .

→ MP Recontribution strategy

\$, , .

Self Employed

→ MC Self Employed Contribution

\$, , .

If you intend to claim a tax deduction you must also submit a 'Notice of intent to claim a tax deduction for super contributions or vary a previous notice' form (NAT 71121-04.2008), which is available on the ATO website. Time restrictions apply to the notice period required.

For more information see www.ATO.gov.au.

Total Amount

\$, , .

18859



Section 3 Payment options

If you are making a personal post tax contribution (non-concessional), payments can only be made by BPAY[®] or cheque.

Please note this service is only available for personal post tax contributions.

If you are making a payment using BPAY[®] you do not need to submit this form.

Payment by Cheque

Please make cheques payable to

"WA Local Government Superannuation Plan Pty Ltd"



Bill Code: 18622

Reference: Please log into your online account to obtain your personal reference number or contact the Fund

Internet Banking - BPAY

Contact your bank, credit union or building society to make this payment from your cheque, savings or debit card account. More info: www.bpay.com.au

Section 4 Declaration and signature

→ I declare that all details in this form are true and correct.

If you are aged 65 or older there are restrictions on when you are able to contribute and the type of contributions that the Fund can accept. If you are 65 or older you will need to complete the declaration below, otherwise continue to member signature field.

Declaration of Eligibility to Contribute to Superannuation.

I am between the ages of 65 - 74 and I have worked at least 40 hours in no more than 30 consecutive days in the current financial year.

Yes No **Failure to complete this declaration may result in your contributions being refunded to you.**

Member Signature

Date

 / /

Internal Use Only - Select Advisor

Advisor (Fill in your Advisor Number)

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20

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